Plan:

Monday 29th Meeting Agenda:

* Present our comparison analysis
* Ask for his feedback and ask him to choose one solution (he could need time to think, which is fine)
* Talk about the free trial process
* Discuss fund allocation

Summary: We are presenting our inventory software analysis and presenting it to Jon to determine our next plan of action. After discussing with Jon, we decided to move forward with Sortly.

Notes:

**Presenting food bank software analysis**

We began by presenting our inventory analysis for the three software systems, letting Jon ask any questions related to the softwares.

* **HandiFox**
  + Is it an interface that still uses quickbooks as a primary?
    - Yes it’s an extension so all inventory is still managed by Quickbooks
* **Sortly**
* **Foodbank manager** 
  + Do they provide handheld scanners?
    - No but they offer resources to buy them for cheap

Not worried about upfront effort

He wants to eliminate HandiFox because it is not a standalone software to Quickbooks.

He wants to move away from them as much as possible.

**Leaning towards FoodBank Manager**

He likes the idea of the donation manager. Ir can be a program he can stretch across multiple programs.

He prefers to pick one and just run with it since he does not have time to go through multiple free trials.

He wants to know a bit more about FoodBank manager’s functionality assuming he can make it work across multiple programs.

He is going to talk it over with his executive director and look into the functionality and reach out to us later today with a final decision.